



Susan K. Amster

Managing Director – Los Angeles

Susan Amster consults with closely held businesses and wealthy families on income tax, charitable giving and succession planning. Susan has over 26 years of experience in managing the tax consulting and compliance needs of individuals, trusts, estates, exempt organizations and closely held businesses. Her practice areas include:

- Income taxes
- Individual and fiduciary income tax planning
- Not-for-profit entity taxation

- Sophisticated family wealth planning
- Developing and implementing charitable giving strategies for wealthy individuals, families and private foundations
- Representing individuals, trusts, estates and not-for-profit and for-profit entities on IRS and state tax examinations
- Supervising professionals in accounting, recordkeeping, cash management and administrative services

Before joining WTAS, Susan was a Tax Partner in an international professional services firm in

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Education:

- University of Michigan, BBA (Accounting)

Affiliations:

- American Institute of CPAs
- California Society of CPAs
- University of Michigan, Ross School Alumni Board of Governors
- University of Southern California, Legenthal School of Accounting Advisory Board

the Private Client Services practice. At that firm she was a member of the firmwide advisory groups for exempt organizations and tax accounting methods.

Susan is a contributing author of *Tax Economics of Charitable Giving*, currently in publication. She appears at tax institutes as a speaker on Individual Tax Planning. Susan has served as Chair of the Work and Family Issues Committee as well as the Women and Minorities in Leadership Task Force of the California Society of CPAs. www.WTAS.com