

Dean W. Catalano

SENIOR DIRECTOR

Mr. Catalano is responsible for advising affluent individuals and families on how BNY Mellon's investment and wealth management capabilities can help them reach their overall financial goals.

In conjunction with the firm's Wealth Management and Family Office groups, Mr. Catalano works closely with his clients' trusted tax and legal advisors on all matters, including philanthropic, tax and estate planning, concentrated stock positions, the sale of privately held businesses and other complex wealth related issues.

Prior to joining BNY Mellon, Mr. Catalano was a Financial Advisor at Bernstein Global Wealth Management, a leading research and investment management firm.

Mr. Catalano graduated with a Bachelor of Arts degree in Political Science from UCLA in 1990 and a Masters in Business Administration from the W.P. Carey School of Business at Arizona State University in 1995. Mr. Catalano also currently holds Series 7, 31, and 63 licenses.

Mr. Catalano lives in Pacific Palisades, CA with his wife Karina, their 5 year old son Thomas, and 3 year old daughter Vanessa. He is a former professional golfer and enjoys paddle tennis, hiking, and beach activities. He is also currently Vice President for the Beverly Hills Estate Planning Council and Board Member for US Vets, the nation's largest non-profit provider of services to veterans facing challenges in their transition to civilian life.